

GREEN CERTIFICATES

A Common Swedish/Norwegian Market

New edition of Nena's price forecast for the common market is now available

Nena presents an updated analysis with price forecast of the common Swedish-Norwegian market for green electricity certificates. The analysis is based on the agreement between Norway and Sweden and the recently approved new Norwegian certificate law.

New in this edition:

- Yearly supply/demand balance
- Expected investments in new renewable capacity in each price area
- Learning curve effects for all relevant technologies

The objective of the common market is to increase production of renewable electricity with 26.4 TWh by year 2020 compared to year 2012. Nena looks at how the new system will work, what kind of new renewable capacity can be expected dependent on different cost structures and locations, and which technology setting the market price. Nena presents a price prognosis for the whole 23 year period, which is based on a fundamental analysis of these factors.

All relevant data is also available in Excel format.

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